Environmental due diligence is a critical component of any business transaction. In order to protect your organization from liabilities and environmental, health and safety (EH&S)-related business risks, it's essential that you understand the potential challenges and quantify the EH&S issues. The key is identifying these concerns and then acting on them immediately. Any delay can lead to a missed opportunity, not to mention tens of thousands of dollars in dead-deal costs or even millions during ownership.

AN EXTENSION OF YOUR DEAL TEAM

At EHS Support, we understand the pace of mergers and acquisitions, as well as the importance of well-thought-out, decisive action. Our streamlined process reduces your management and oversight time, allows for the accelerated completion of due-diligence projects, and enables you to easily manage environmental-related liabilities in financial terms, and within the context of the transaction.

We also strive to make deals more profitable. We do this by putting environmental issues in clear business terms and by making sure they are addressed at key points throughout the investment process. We go above and beyond a standard environmental review to identify, quantify, and then communicate the environmental issues critical to the transaction. Think of us as an extension of your team—your steadfast advocate in all phases of the transaction process.

THE EHS SUPPORT DIFFERENCE

- A virtual, global firm with over 100 locations
- Full-service provider of both pre-and post-acquisition support
- We explain complex issues in easy-to-understand business terms
- Clear, effective communication throughout the deal process
- Able to help with all phases of the deal

In short, EHS Support partners with you every step of the way to reduce risk and keep things as simple and profitable as possible.

HOW DOES EHS SUPPORT HELP ENSURE THE SUCCESS OF YOUR DEAL?

As a full-service EH&S provider, EHS Support has completed due diligence on deals in excess of $15 billion dollars. We understand the sense of urgency required to ensure a successful deal. We deliver real-time results quantified in business terms, providing you a competitive advantage in your negotiations and strategic decision making.

EHS Support uses a streamlined due diligence process that:

- Reduces your management and oversight time
- Accelerates the time frame for completion of due-diligence projects
- Allows you to easily manage environmental-related liabilities in financial terms

THE EHS SUPPORT ADVANTAGE

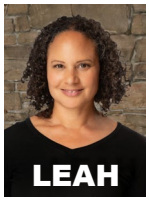
We understand that every deal is different. That's why we tailor an environmental due-diligence program to match the specific goals of each transaction.

Environmental challenges are business decisions and need to be solved as such. Our environmental due-diligence professionals have extensive experience quantifying and reporting liabilities in accordance with the Securities and Exchange Commission (SEC), country-specific Generally Accepted Accounting Principles (GAAP), and International Financial Reporting Standards (IFRS). We know when a contingent liability should be accrued and how to develop and report these estimated liabilities, including the employment of estimating ranges, Monte Carlo simulations, and related statistical tools. The result is a clear financial model of the potential environmental liabilities.

EHS Support has created financial reserve and provision programs in accordance with these guidelines for several multinational corporations. We have also developed financial assurance estimates for companies in the U.S., Canada, and Australia. The result is a product that is transparent, assessable, and reproducible, and can be scaled to hundreds of facilities globally.

Our team of scientists, engineers, analysts, and regulatory experts bring a unique blend of experience and enthusiasm to every deal, acting promptly and thoroughly to give you a business advantage over the competition. In short, we deliver focused, quantified business solutions that ensure a successful deal completion.

Experience. Cost Savings. Innovation. That's what you get with EHS Support's Mergers & Acquisitions Due Diligence services.



For a more detailed list of EHS Support services visit our website: www.ehs-support.com

To discuss your Due Diligence needs, please contact:
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